

FOURTH SUPPLEMENTARY BASE PROSPECTUS



Affin Hwang Investment Bank Berhad
(Company No. 197301000792 (14389-U))
(Incorporated in Malaysia under the Companies Act 2016)

Fourth Supplementary Base Prospectus

relating to the
offering of Structured Warrants (as hereinafter defined)
to be issued by
Affin Hwang Investment Bank Berhad ("**Issuer / Affin Hwang IB**")

This Fourth Supplementary Base Prospectus is published in connection with the offering of Structured Warrants (as defined in our Base Prospectus dated 13 October 2023 ("**Base Prospectus**")) by the Issuer to be issued from time to time (within the validity period of the Base Prospectus which expires on 12 October 2024).

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS DATED 12 DECEMBER 2023 ("FIRST SUPPLEMENTARY BASE PROSPECTUS"), THE SECOND SUPPLEMENTARY BASE PROSPECTUS DATED 26 APRIL 2024 ("SECOND SUPPLEMENTARY BASE PROSPECTUS"), THE THIRD SUPPLEMENTARY BASE PROSPECTUS DATED 21 JUNE 2024 AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE RISK FACTORS COMMENCING ON PAGE 44 OF THE BASE PROSPECTUS. NO STRUCTURED WARRANTS WILL BE OFFERED BASED ON THIS BASE PROSPECTUS AFTER 12 MONTHS FROM THE DATE OF THIS BASE PROSPECTUS.

This Fourth Supplementary Base Prospectus is dated 30 August 2024 and will expire on 12 October 2024.

THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS SHOULD BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THE THIRD SUPPLEMENTARY BASE PROSPECTUS.

RESPONSIBILITY STATEMENTS

OUR DIRECTORS HAVE SEEN AND APPROVED THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS. OUR DIRECTORS COLLECTIVELY AND INDIVIDUALLY ACCEPTS FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS AND CONFIRMS HAVING MADE ALL REASONABLE ENQUIRIES, AND TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE IS NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT IN THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS FALSE OR MISLEADING.

WE ACKNOWLEDGE THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF OUR KNOWLEDGE AND BELIEF, THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS CONSTITUTE A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE OFFERING OF THE STRUCTURED WARRANTS ("OFFER").

STATEMENTS OF RISK

YOU ARE WARNED THAT THE PRICE OR LEVEL (AS THE CASE MAY BE) OF THE UNDERLYING EQUITY(IES), UNDERLYING INDEX, UNDERLYING EXCHANGE-TRADED FUNDS, UNDERLYING COMMODITY FUTURES AND STRUCTURED WARRANTS MAY FALL IN VALUE AS RAPIDLY AS IT MAY RISE AND YOU MAY SUSTAIN A TOTAL LOSS OF YOUR INVESTMENT. YOU SHOULD THEREFORE MAKE SURE YOU UNDERSTAND THE TERMS AND CONDITIONS OF THE STRUCTURED WARRANTS OFFERED, THE RISK FACTORS INVOLVED, AND WHERE NECESSARY, SEEK PROFESSIONAL ADVICE BEFORE INVESTING IN THE STRUCTURED WARRANTS.

THE STRUCTURED WARRANTS CONSTITUTE GENERAL UNSECURED CONTRACTUAL OBLIGATIONS OF THE ISSUER AND OF NO OTHER PERSON. THEREFORE, IF YOU PURCHASE THE STRUCTURED WARRANTS, YOU ARE RELYING ON THE CREDITWORTHINESS OF THE ISSUER AND HAVE NO RECOURSE OR RIGHTS AGAINST THE UNDERLYING CORPORATION WHICH HAS ISSUED THE UNDERLYING SHARES, OR THE INDEX SPONSOR AND THE COMPANIES CONSTITUTING THE INDEX, OR THE UNDERLYING EXCHANGE-TRADED FUND AND THE EXCHANGE-TRADED FUND MANAGER OR THE UNDERLYING COMMODITY FUTURES.

STATEMENTS OF DISCLAIMER

THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS HAS BEEN REGISTERED BY THE SECURITIES COMMISSION MALAYSIA ("SC"). THE REGISTRATION OF THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS SHOULD NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE STRUCTURED WARRANTS OFFERING OR ASSUMES RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENT MADE, OPINION EXPRESSED OR REPORT CONTAINED IN THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS. THE SC HAS NOT, IN ANY WAY, CONSIDERED THE MERITS OF THE STRUCTURED WARRANTS BEING OFFERED FOR INVESTMENT.

THE SC IS NOT LIABLE FOR ANY NON-DISCLOSURE ON OUR PART AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS. **YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKERS, BANK MANAGERS, SOLICITORS, ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY.**

THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS SHOULD BE READ IN CONJUNCTION WITH THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THE THIRD SUPPLEMENTARY BASE PROSPECTUS.

APPROVAL WILL BE OBTAINED FROM BURSA MALAYSIA SECURITIES BERHAD (“**BURSA SECURITIES**”) FOR THE LISTING OF AND QUOTATION OF THE STRUCTURED WARRANTS BEING OFFERED. ADMISSION OF THE STRUCTURED WARRANTS TO THE OFFICIAL LIST OF BURSA SECURITIES IS NOT TO BE TAKEN AS AN INDICATION OF OUR MERITS, THE MERITS OF THE OFFER, THE INVITATION, THE STRUCTURED WARRANTS, THE UNDERLYING EQUITIES, UNDERLYING EXCHANGE-TRADED FUNDS, THE UNDERLYING INDEX OR THE UNDERLYING COMMODITY FUTURES.

A COPY OF THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS HAS BEEN LODGED WITH THE REGISTRAR OF COMPANIES, WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

OTHER STATEMENTS

YOU SHOULD NOTE THAT YOU MAY SEEK RECOURSE UNDER SECTIONS 248, 249 AND 357 OF THE CAPITAL MARKETS AND SERVICES ACT 2007 (“**CMSA**”) FOR BREACHES OF SECURITIES LAWS INCLUDING ANY STATEMENT IN THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS THAT IS FALSE, MISLEADING OR FROM WHICH THERE IS A MATERIAL OMISSION OR FOR ANY MISLEADING OR DECEPTIVE ACT IN RELATION TO THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS, THE THIRD SUPPLEMENTARY BASE PROSPECTUS AND THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS OR THE CONDUCT OF ANY OTHER PERSON IN RELATION TO THE ISSUER.

THE INFORMATION DISCLOSED IN THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS IS IN ACCORDANCE WITH THE REQUIREMENTS UNDER THE CMSA FOR WHICH ANY PERSON SET OUT IN SECTION 236 OF THE CMSA IS RESPONSIBLE.

THIS FOURTH SUPPLEMENTARY BASE PROSPECTUS CAN ALSO BE VIEWED OR DOWNLOADED FROM BURSA SECURITIES’ WEBSITE AT WWW.BURSAMALAYSIA.COM.

PRIVACY NOTICE

PURSUANT TO SECTION 7 OF THE PERSONAL DATA PROTECTION ACT 2010, WE ARE REQUIRED TO ISSUE A PRIVACY NOTICE TO YOU WITH REGARD TO COLLECTION AND MANAGEMENT OF YOUR PERSONAL DATA. THE PRIVACY NOTICE (IN ENGLISH AND BAHASA MALAYSIA VERSIONS) IS ATTACHED AS “ANNEXURE II” FOR YOUR REFERENCE AND IS ALSO AVAILABLE AT OUR AFFIN HWANG INVESTMENT BANK BERHAD WEBSITE, <https://www.affinhwang.com/en/privacy-notice>.

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For the avoidance of doubt, the terms used in this Fourth Supplementary Base Prospectus shall have the same meanings given to them in the Base Prospectus issued by Affin Hwang IB unless otherwise specifically defined herein or the context otherwise requires or permit.

1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

(a) Update of Section 4.1.2 Business Overview

Pursuant to the organizational changes within Affin Hwang IB, whereby the Investment Banking division split into four (4) distinctive functions, i.e. Capital Markets, Investment Banking, Debt Markets and Treasury and Markets with effect from 1 August 2024 the business overview of Affin Hwang IB on pages 17 to 19 of the Base Prospectus is hereby replaced in its entirety with the following:

4.1.2 Business Overview

The business divisions applicable to our Group are set out and described below.

(i) Capital Markets

Our Capital Markets segment comprises Corporate Finance, Equity Capital Markets and Mergers and Acquisitions.

Corporate Finance

Our Corporate Finance department provides advisory services for acquisitions and take-overs, restructuring, initial public offerings (“**IPO**”), equity fund raising and independent advisory opinions. Working together with our Debt Markets and Equity Capital Market departments, we are able to provide a range of advisory services to suit the specific circumstances and strategic objectives of our clients.

Equity Capital Markets

Our Equity Capital Markets department (“**ECM**”) provides equity advisory services related to the origination, structuring and distribution of equity fund raising exercises. This includes IPOs, follow-on placements post IPO and rights issues which can involve the equity instruments such as shares or convertible securities. A follow-on placements is an issuance of additional shares made by a company after its IPO. Convertible securities are typically issued in the form of bonds or preferred shares, that can be converted into common stock upon maturity.

Mergers and Acquisitions

Our Mergers and Acquisitions team (“**M&A**”) provides advisory services in relation to structuring, valuation, negotiations and managing the implementation of M&A transactions for both buy-side and sell-side clients.

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(ii) **Investment Banking**

Our Investment Banking business consists of Sector Expertise, Client Strategy and Solutions, Client Coverage and Corporate Development.

Sector Expertise, Client Strategy and Solutions

Our Sector Expertise, Client Strategy and Solutions team is responsible to introduce new perspectives to our client approach and strategy.

The Sector Expertise, Client Strategy and Solutions team provides advisory services to our bankers to understand each sector better, collaborate with product teams on solutions, coordinate marketing events and enhance relationships with key existing and new clients to drive business growth and client experience.

Client Coverage

Our Client Coverage department is tasked with the role of being the bank's corporate clients' main contact, with the objective of supporting these clients via provision of solutions for their investment banking and financing needs.

Being an intermediary between clients and various product partners of the bank, our Client Coverage department is responsible for customer relationship management and business development for the bank, primarily focusing on sourcing and originating investment banking mandates for the Corporate Finance department, ECM department and Debt Markets division. Our Client Coverage department also monitors the progress of deals to ensure their timely implementation and successful completion.

Corporate Development

Our Corporate Development team will be providing cross selling and collaboration efforts across the group, including external partnership initiatives.

(iii) **Debt Markets**

Our Debt Markets business consists of Debt Capital Markets, Agency Business and Project Advisory and Finance.

Debt Capital Markets

Our Debt Capital Markets department ("DCM") is responsible for assisting clients to raise debt capital, manage various financial risks, diversify funding options and optimising their balance sheet structure.

Agency Business

Our Agency Business department acts as an agent on behalf of the clients in DCM transactions.

The Agency Business team complements DCM offerings by facilitating debt issuances and transactions for the clients.

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Project Advisory and Finance

Our Project Advisory and Finance department provides advice to clients involved in large-scaled project, transactions or investments.

The Project Advisory and Finance team's responsibility includes helping clients to maximise the project/deal value.

(iv) Treasury and Markets

Our Treasury and Markets business provides corporations, financial institutions and individual clients with a range of Treasury and Capital Market products.

Apart from deposits, our Treasury and Markets business provides clients with a variety of funds, money market, capital market and foreign exchange products. This includes advisory services and liquidity management (i.e. cash flow management, borrowing and lending money).

Through our fixed income research, we provide clients with market and product information to help them implement investment strategies. We also distribute and trade money market and capital market instruments (i.e. corporate bonds and sukuk) on both primary and secondary markets.

Our product suite includes Malaysian government securities, government Islamic bonds, BNM monetary notes, corporate bonds, forex, interest rate derivatives, cross-currency swaps, fixed deposits and negotiable instrument of deposit.

(v) Securities

Our Securities business provides access via equity broking to our clients seeking to trade listed securities on Bursa Malaysia and major international exchanges. In addition, our issuance and market making of Structured Warrants is within the purview of the Securities business.

Our portfolio of clients includes corporate and institutional investors, as well as individuals, high-net-worth clients and family offices. A family office is a privately held company that handles investment and wealth management for a family, with the goal of effectively growing and transferring wealth across generations.

We are also a futures broker in Malaysia. We provide advisory services as well as dealing and trade execution services to our clients. As a general trading participant of Bursa Malaysia Derivatives Berhad, we trade in a range of equity, commodity and financial derivative products. We are also a clearing participant of Bursa Malaysia Derivatives Clearing Berhad.

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Research

Our Research serves our institutional and retail clients by providing investment advisory services. Investment advisory services are recommended to clients based on the market insights gathered through research. Our market insights and reports cover macroeconomic and environmental, social and governance (“**ESG**”) research, Malaysia market, sector strategy and listed company research. ESG research focuses on evaluating companies and sectors based on the environmental sustainability, social responsibility and governance standard. Research into Malaysia’s market and sector strategies help investors to make decisions while taking financial and ESG considerations.

Our clients include but not limited to corporate and institutional investors, as well as individuals (including high-net-worth individuals and family offices). We provide our insights to these different audiences to help to implement investment strategies.

We regularly publish our insights, host annual conferences, and provide corporate access for our institutional investors by allowing them to engage directly with the management teams of companies to make investment decisions. Additionally, we also organize market outlook talks for both our institutional and individual clients.

Corporate Credit

Our Corporate Credit Department is principally involved in undertaking credit processing for new loan applications, conduct annual review and monitoring of existing accounts as well as evaluate any ad-hoc requests for loan portfolios under Share Margin Financing and Portfolio Lending.

(vi) **Trustee**

Affin Hwang Trustee Berhad (“**AHTB**”) is an independent corporate and private trust services provider that is backed by the Affin Hwang IB Group. AHTB caters for corporate trustee services, wealth preservation, distribution and transition of wealth from one generation to the next. Corporate trustee services includes but is not limited to trustee for employee share option scheme (ESOS), e-money, equity crowdfunding (P2P) and escrow agent.

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(b) Update of Section 4.5 Our Management team

Pursuant to the

- (i) Split of Managing Director, Investment Banking into three (3) distinct functions, i.e. Managing Director, Capital Markets; Managing Director, Investment Banking and Managing Director, Debt Markets with effect from 1 August 2024;
- (ii) Appointment of Johan Bin Hashim as Managing Director, Capital Markets of Affin Hwang IB with effect from 1 August 2024;
- (iii) Appointment of Wan Mohd Firdaus bin Wan Mohd Fuaad as Managing Director, Investment Banking of Affin Hwang IB with effect from 1 August 2024; and
- (iv) Appointment of Hatini binti Mat Husin as Managing Director, Debt Markets of Affin Hwang IB with effect from 1 August 2024

the table setting out the list of Affin Hwang IB's Management team contained in Section 4.5 Our Management team on page 20 of our Base Prospectus, Section 1(b) Update of Section 4.5 Our Management team on page 2 of our First Supplementary Base Prospectus and Section 1(d) Update of Section 4.5 Our Management team on page 4 of our Second Supplementary Base Prospectus are hereby replaced in its entirety with the following:

"Our Management team as at 1 August 2024 is set out below:"

Name	Position
Nurjesmi Bin Mohd Nashir	Chief Executive Officer
Hishamuddin Hud Bin Ibrahim	Chief Operating Officer
Ahmad Gazzara Czillich	Chief Financial Officer
Wan Mohd Firdaus bin Wan Mohd Fuaad	Managing Director, Investment Banking
Johan Bin Hashim	Managing Director, Capital Markets
Hatini binti Mat Husin	Managing Director, Debt Markets
Andy Ong Teng Chong	Managing Director, Securities
Sanny Shah Mohd Remi	Head of Treasury
Nor Azliza Abd Rahman	Chief People Officer
Shee Siew Kee	Chief Risk Officer
Ng Meng Wah	Managing Director, Leverage Business & Proprietary Trading

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2. THE BASE PROSPECTUS, THE FIRST SUPPLEMENTARY BASE PROSPECTUS, THE SECOND SUPPLEMENTARY BASE PROSPECTUS AND THE THIRD SUPPLEMENTARY BASE PROSPECTUS REMAIN IN FULL FORCE AND EFFECT SUBJECT TO AMENDMENTS

The Base Prospectus, the First Supplementary Base Prospectus, the Second Supplementary Base Prospectus and the Third Supplementary Base Prospectus remain in full force and effect save and except for the amendments to the Base Prospectus as set out in this Fourth Supplementary Base Prospectus.

3. DOCUMENTS FOR INSPECTION

In addition to the documents described in Section 9.4 of our Base Prospectus and Section 3 of the First Supplementary Base Prospectus, Second Supplementary Base Prospectus and Third Supplementary Base Prospectus, a copy of this Fourth Supplementary Base Prospectus may be inspected at our registered office during office hours for a period of 12 months from the date of our Base Prospectus.

4. RESPONSIBILITY STATEMENTS

- (i) We acknowledge that, based on all available information and to the best of our knowledge and belief, the Base Prospectus, the First Supplementary Base Prospectus, the Second Supplementary Base Prospectus, the Third Supplementary Base Prospectus and this Fourth Supplementary Base Prospectus constitute a full and true disclosure of all material facts concerning the Offer.
- (ii) Our Directors have seen and approved this Fourth Supplementary Base Prospectus. Our Directors collectively and individually accept full responsibility for the accuracy of the information contained in this Fourth Supplementary Base Prospectus and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement in this Fourth Supplementary Base Prospectus false or misleading.

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