

Joint Press Release*for immediate release*

Thursday 27 July 2017

**TADAU ENERGY SDN. BHD. ISSUES RM250 MILLION SRI SUKUK;
THE FIRST GREEN SUKUK IN MALAYSIA**

Kuala Lumpur: Tadau Energy Sdn Bhd (“Tadau Energy”) has successfully issued RM250 million of Sustainable Responsible Investment Sukuk (“Green SRI Sukuk Tadau”) earlier today; the first *Green Sukuk* issued in Malaysia. Tadau Energy’s Green Sukuk Framework has been certified¹ by the Center for International Climate and Environmental Research – Oslo, Norway (“CICERO”).

Tadau Energy is a project company undertaking a large scale solar project of 50MWac in Kudat, Sabah (“Project”) under two 21-year Power Purchase Agreements entered into with Sabah Electricity Sdn Bhd (“SESB”) in December 2016. Proceeds from the Green SRI Sukuk Tadau will be channelled to finance the Project.

Tadau Energy is committed to contributing to the nation to reduce its dependence on power generated using fossil fuels. Through the use of the energy generated from the Project, Tadau Energy’s goal is to conserve the environment by providing an environmentally friendly, clean and sustainable power supply.

Affin Hwang Investment Bank Berhad (“AHIB”), a member of the Malaysian International Islamic Financial Centre (MIFC) community is the Principal Adviser, Lead Arranger, Lead Manager and Facility Agent for the Green SRI Sukuk Tadau issuance.

The transaction marks another milestone in the Malaysia capital markets, following the launch of the SRI Sukuk framework by Securities Commission (“SC”) in 2014. This is also in line with the rising trend of bonds introduced globally to facilitate and promote

¹ Cicero has rated the Tadau Energy Green Sukuk Framework as “Dark Green” based on its overall assessment of project type and policies guiding the implementation of Tadau Energy Green Sukuk Framework. Cicero allocates “Dark Green” shading for projects and solutions that are realizations of the long-term vision of a low carbon and climate resilient future. Typically, this will entail zero emission solutions and governance structures that integrate environmental concerns into all activities.

responsible investing, reinforcing Malaysia's position as the marketplace of innovation, expertise and deal flow.

"We are pleased with the issuance of Green SRI Sukuk Tadau as it exemplifies our commitment towards green energy and sustainable responsible investments. We strongly believe that green energy is the way forward and this industry has tremendous potential for growth." says YBhg Tan Sri Chua Ma Yu, Chairman of the Board of Directors of Tadau Energy.

"Aligning our efforts with the growing focus on sustainable and responsible investments, we are pleased to facilitate such a transaction to mark another milestone in the industry." says YBhg Datuk Maimoonah Hussain, Group Managing Director, Affin Hwang Investment Bank Berhad.

The Green SRI Sukuk Tadau with a tenure of 2 to 16 years have been assigned a long-term rating of AA3 by RAM Rating Services Berhad.

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About Tadau Energy Sdn. Bhd.

Company Name	Tadau Energy Sdn. Bhd.
Head Office	Lot 6.01, Level 6, Plaza Shell, 29, Jalan Tunku Abdul Rahman, 88000 Kota Kinabalu, Sabah
Representative	Susanna Lim Wei Loong - Managing Director
Issued and Fully Paid Share capital	RM5,000,000.00
Business	Business of generation of electricity and to design, construct, commission, operate and maintain power plants.

About Affin Hwang Investment Bank Berhad

Company Name	Affin Hwang Investment Bank Berhad
Head Office	27th Floor, Menara Boustead, 69 Jalan Raja Chulan, 50200 Kuala Lumpur, Malaysia
Representative	Datuk Maimoonah Hussain - Group Managing Director
Issued and Fully Paid Share capital	RM 780 million
Business	Securities business including Brokerage, and Investment Banking
Web Address	http://affinhwang.com/
Equity market share	Bursa Malaysia Trading Value and Volume Ranked 1st by Market share in 2014 and 2015 Bursa Malaysia Broker Awards – 2016 Best Overall Equities Participating Organisation – 2014 and 2015 Best Equities Investment Bank – 2014 and 2015 Best Institutional Equities Investment Bank – 2015 Best REIT Participating Organisation – 2015 Best Shariah Equities Participating Organisation, 1 st Runner Up

